

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	Chapter 11
Lordstown Motors Corp., <i>et al.</i> <sup>1</sup>	Case No. 23-10831 (MFW)
Debtors.	(Jointly Administered)

**NOTICE OF FIRST INTERIM FEE APPLICATION  
REQUEST OF KPMG LLP**

Name of applicant (the “ <u>Applicant</u> ”):	KPMG, LLP
Authorized to provide professional services to:	Debtors
Date of retention:	August 15, 2023 effective as of the Petition Date
Period for which compensation and reimbursement is sought:	June 27, 2023 through September 30, 2023
Amount of compensation sought as actual, reasonable, and necessary:	\$76,264.40
Amount of expense reimbursement sought as actual, reasonable, and necessary:	\$0.00

This is a: \_\_\_\_\_ Monthly  Interim \_\_\_\_\_ Final Application

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<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

Summary of fee applications for the compensation period:

<b>Date Filed / Docket No.</b>	<b>Total Amount Requested</b>			<b>Approved by Court to Date</b>		<b>Holdback Fees Requested @ 20%</b>
	<b>Period Covered</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees @ 80%</b>	<b>Expenses @ 100%</b>	
9/20/23 / Docket # 457 (1st combined monthly)	6/27/23 to 8/31/23	\$ 72,831.00	\$0.00	\$ 58,264.80	\$0.00	\$ 14,566.20
10/23/23 / Docket # 604 (2nd monthly)	9/1/23 to 9/30/23	\$ 3,433.40	\$0.00	TBD*	\$0.00	\$ 686.68
<b>TOTAL</b>		<b>\$ 76,264.40</b>	<b>\$0.00</b>	<b>\$ 58,264.80</b>	<b>\$0.00</b>	<b>\$ 15,252.88</b>

\*The objection period related to KPMG's 2nd monthly fee application ends on November 13, 2023.

Summary of any objection to fee application: None

PLEASE TAKE NOTICE that, pursuant to the Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Professionals and Committee Members*, dated July 25, 2023 [Docket No. 181] (the "**Interim Compensation Order**")<sup>2</sup> KPMG, LLP (the "**Applicant**") hereby files its *Notice of First Interim Fee Application Request of KPMG, LLP* (the "**Interim Fee Application**") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "**Court**").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Interim Compensation Order, objections, if any, to this Interim Fee Application must be filed with the Court by **December 4, 2023 at 4:00 p.m. (ET)** (the "**Objection Deadline**") and served on the Applicant at the address set forth below and the Notice Parties.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Interim Compensation Order.

A hearing to consider this Interim Fee Application and any objections thereto will be held as the court deems appropriate.

**IF NO TIMELY OBJECTIONS ARE FILED TO THIS  
INTERIM FEE APPLICATION, THE COURT MAY ENTER AN  
ORDER GRANTING THIS INTERIM FEE APPLICATION  
WITHOUT A HEARING.**

Dated: November 14, 2023

Respectfully submitted,

/s/ Scott Stelk  
Scott Stelk  
KPMG LLP  
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New York, NY 10154-0102